




Eni: fixed rate bond offering

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The transaction will be launched subject to market conditions and the offering is restricted to institutional investors only. The bond will be listed on the Luxembourg Stock Exchange. Eni has mandated Barclays Bank Plc, Citigroup, Crédit Agricole CIB, J.P. Morgan and UniCredit as Joint Bookrunners for its upcoming fixed rate Euro benchmark size 11 year bond offering under its existing Euro Medium Term Notes Programme. The bond is to be issued within the framework of the Euro Medium Term Notes Programme and in accordance with the resolution adopted by Eni's Board of Directors on 20 January 2015. The issuance is aimed at maintaining a well-balanced financial structure, in terms of Eni's short and medium-long term debt and average duration of the debt. The transaction will be launched subject to market conditions and the offering is restricted to institutional investors only. The bond will be listed on the Luxembourg Stock Exchange. Eni is rated A3 (outlook stable) by Moodys and A (CreditWatch negative) by Standard & Poors. Company Contacts:
Press Office: Tel. +39.0252031875 - +39.0659822030
Freephone for shareholders (from Italy): 800940924
Freephone for shareholders (from abroad): + 80011223456
Switchboard: +39-0659821
ufficio.stampa@eni.com
segreteria.societaria.azionisti@eni.com
investor.relations@eni.com
Web site: www.eni.com


Pressekontakt

Eni S.p.A.

00144 Rom

Firmenkontakt

Eni S.p.A.

00144 Rom

We are a major integrated energy company, committed to growth in the activities of finding, producing, transporting, transforming and marketing oil and gas. Eni men and women have a passion for challenges, continuous improvement, excellence and particularly value people, the environment and integrity.